
Graphic Packaging International Completes \$250 Million Rule 144A/Reg S Offering

Date: 06/16/09

Cahill represented the initial purchasers including Banc of America Securities LLC and J.P. Morgan Securities Inc. in a Rule 144A/Regulation S Offering by Graphic Packaging International, Inc. of \$245,000,000 aggregate principal amount of its 9.50% Senior Notes due 2017. The net proceeds from the offering were used to finance a substantially concurrent cash tender offer by the Company to purchase up to \$225 million aggregate principal amount of its outstanding 8.50% Senior Notes due August 2011, in which Cahill represented Banc of America Securities, LLC as Dealer Manager.

Attorneys

- James J. Clark
- Michael W. Reddy