

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Dealer Managers in Allstate's Cash Tender Offers

Date: 06/25/09

Cahill represented Banc of America Securities LLC and J.P. Morgan Securities Inc. as Dealer Managers in connection with cash tender offers by certain Allstate Life Global Funding Trusts which are sponsored by Allstate Life Insurance Company, which resulted in the tender and acceptance for purchase of \$1,393,165,009 aggregate principal amount of seven series of outstanding notes.

Attorneys

- James J. Clark
- Michael J. Ohler

CAHILL GORDON & REINDEL LLP