Cahill Represents Dealer Manager in Invesco's Cash Tender Offers

Date: 06/30/09

Cahill represented Banc of America Securities LLC as exclusive Dealer Manager in connection with cash tender offers by Invesco Holding Company Limited, a wholly-owned subsidiary of Invesco Ltd., which resulted in the tender and acceptance for purchase of the maximum aggregate principal amount of three series of outstanding senior notes that could be purchased for $100,000,000 (excluding accrued interest) pursuant to a modified "Dutch Auction".

Attorney

- James J. Clark