

Freedom Group Completes \$200 Million Rule 144A Offering

Date: 07/15/09

Cahill represented Banc of America Securities LLC, Deutsche Bank Securities Inc., Wells Fargo Securities, LLC, Barclays Capital Inc., Jefferies & Company, Inc. as initial purchasers in the \$200,000,000 Rule 144A Offering by firearms and ammunition manufacturer Freedom Group, Inc. of its 10.25% Senior Secured Notes due 2015.

Attorneys

- Anastasia Efimova
- Brian Kelleher