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International Paper Completes \$1.0 Billion Offering of Senior Notes

Date: 08/10/09

Cahill represented Banc of America Securities LLC, BNP Paribas Securities Corp., J.P. Morgan Securities Inc. and UBS Securities LLC as joint bookrunners and BBVA Securities Inc., Calyon Securities (USA) Inc., Commerzbank Capital Markets Corp., Daiwa Securities America Inc., Mitsubishi UFJ Securities (USA), Inc., Mizuho Securities USA Inc., Morgan Keegan & Company, Inc., Scotia Capital (USA) Inc., SG Americas Securities, LLC and Wells Fargo Securities, LLC as co-managers in International Paper Company's \$1,000,000,000 offering of its 7.500% Senior Notes due 2021. The proceeds were used to repay debt and/or for general corporate purposes.

Attorneys

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