Mediacom Completes $350 Million Rule 144A Notes Offering

Date: 08/25/09

Cahill represented J.P. Morgan Securities Inc., Banc of America Securities LLC, Wells Fargo Securities, LLC, Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC and SunTrust Robinson Humphrey, Inc. as initial purchasers in the $350,000,000 Rule 144A Offering by Mediacom LLC and Mediacom Capital Corporation of their 9.125% Senior Notes due 2019. The proceeds will be used to repurchase a portion of Mediacom LLC and Mediacom Capital Corporation's outstanding 7.875% Senior Notes due 2011 and 9.50% Senior Notes due 2013 pursuant to concurrent tender offers and for general corporate purposes.

Attorney

- William M. Hartnett