
MGM MIRAGE Completes \$475 Million Rule 144A Offering

Date: 09/17/09

Cahill represented Citigroup Global Markets Inc., Banc of America Securities LLC, J.P. Morgan Securities Inc., RBS Securities Inc., Wells Fargo Securities, LLC, Barclays Capital Inc., BNP Paribas Securities Corp., Daiwa Securities America Inc., Deutsche Bank Securities Inc., Morgan Stanley & Co. Incorporated, UBS Securities LLC, Commerzbank Capital Markets Corp., KeyBanc Capital Markets Inc. and Scotia Capital (USA) Inc. as initial purchasers in a Rule 144A Offering of \$475,000,000 11.375% Senior Notes due 2018 by MGM MIRAGE.

Attorneys

- James J. Clark
- Ariel Goldman
- Josiah M. Slotnick