

Spirit Aerosystems Completes \$300 Million Rule 144A/Reg S Offering

Date: 09/30/09

Cahill represented Banc of America Securities LLC, Credit Suisse Securities (USA) LLC, Morgan Stanley & Co. Incorporated, Barclays Capital Inc. and other initial purchasers in the \$300,000,000 Rule 144A/Reg S Offering by Spirit Aerosystems, Inc. of its 7.5% Senior Notes due 2017.

Attorneys

- James J. Clark
- Adam M. Dworkin