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Cahill Represents Dealer Managers in SLM Corporation's Cash Tender Offer

Date: 09/30/09

Cahill represented Banc of America Securities LLC and J.P. Morgan Securities Inc. as Dealer Managers in connection with a cash tender offer by SLM Corporation, which resulted in the tender and acceptance for purchase of \$1,240,329,000 aggregate principal amount of floating rate notes due 2010 and 4.50% notes due 2010 pursuant to a modified "Dutch Auction".

Attorneys

- James J. Clark
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CAHILL GORDON & REINDEL LLP