

Cahill Represents Elan in \$625 Million Rule 144A/Reg S Offering

Date: 10/02/09

Cahill represented Elan Finance Corporation and Elan Finance public limited company in connection with the \$625,000,000 Rule 144A/Reg S Offering of its 8.750% Notes due 2016. The net proceeds will be used along with cash on hand to repurchase any and all outstanding 7.75% Senior Fixed Rate Notes due 2011 pursuant to a concurrent tender offer and for general corporate purposes.

Attorneys

- William M. Hartnett
- Ted B. Lacey