
GCI, Inc. Completes \$425 Million Rule 144A/Reg S Offering

Date: 11/03/09

Cahill represented Deutsche Bank Securities, Callyon Securities, Morgan Stanley, RBC Capital Markets, Oppenheimer and Janney Montgomery Scott as initial purchasers in a Rule 144A/Reg S Offering of \$425,000,000 8 5/8% Senior Notes due 2019 by GCI, Inc.