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Warner Chilcott Completes \$3.2 Billion Financing for Acquisition of P&G Prescription Drug Unit

Date: 10/30/09

Cahill represented Credit Suisse, Cayman Islands Branch as Administrative Agent, Swing Line Lender, L/C Issuer, and Banc of America Securities LLC and Credit Suisse Securities (USA) LLC, as Senior Lead Arrangers in connection with the \$3,200,000,000 Senior Secured Credit Facility among Warner Chilcott Holdings Company III, Limited, WC Luxco S.à r.l., Warner Chilcott Corporation and Warner Chilcott Company, LLC. The facility was used to finance the acquisition of Procter & Gamble's Pharmaceuticals business.

Attorneys

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