

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

AMD Completes \$500 Million Rule 144A/Regulation S Offering

Date: 11/30/09

Cahill represented J.P. Morgan Securities Inc. and Citadel Securities LLC as initial purchasers in a Rule 144A/Regulation S Offering of \$500,000,000 8.125% Senior Notes due 2017 by Advanced Micro Devices, Inc.

Attorneys

- Corey Wright
- Daniel J. Zubkoff
- Paula Azulay
- Oleg Rezzy
- Anthony K. Tama

CAHILL GORDON & REINDEL LLP