

Xerox Completes \$2 Billion Notes Offering

Date: 12/04/09

Cahill represented Banc of America Securities LLC, Citigroup Global Markets Inc., J.P. Morgan Securities Inc. and several other investment banks as underwriters in connection with the registered offering by Xerox Corporation of \$1,000,000,000 aggregate principal amount of its 4.25% Senior Notes due 2015, \$650,000,000 aggregate principal amount of its 5.625% Senior Notes due 2019 and \$350,000,000 aggregate principal amount of its 6.75% Senior Notes due 2039.

Attorney

- Timothy B. Howell