

Alliance HealthCare Completes \$190 Million Rule 144A/Reg S Offer and Tender Offer

Date: 12/01/09

Cahill represented Deutsche Bank Securities Inc., Morgan Stanley & Co. Inc., Barclays Capital Inc, SunTrust Robinson Humphrey, Inc. and Mitsubishi UFJ Securities (USA), Inc. as initial purchasers in a Rule 144A/Reg S Offering of \$190,000,000 8.0% Senior Notes due 2016 by Alliance HealthCare Services, Inc.

Cahill also represented Deutsche Bank Securities as dealer manager and solicitation agent on Alliance HealthCare's tender offer for its existing 7.25% Senior Subordinated Notes due 2012.