
Bumble Bee Foods, LLC completes \$220 Million Rule 144A/Reg S Offering

Date: 12/17/09

Cahill represented Wells Fargo Securities, LLC, Jefferies & Company, Inc. and Barclays Capital Inc. as initial purchasers in Bumble Bee Foods, LLC, Connors Bros. Clover Leaf Seafoods Company and Bumble Bee Capital Corp.'s Rule 144A/Reg S Offering of \$220,000,000 of their 7.75% Senior Secured Notes due December 15, 2015.

Attorney

- Michael W. Reddy