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Cahill Represents GSO in Credit Facility for Safway Services, LLC

Date: 12/16/09

Cahill represented GSO Capital Partners LP as a Lead Lender in connection with a new \$260 million second lien credit facility for Safway Services, LLC, the proceeds of which, along with the proceeds from an equity investment by Odyssey Investment Partners and ThyssenKrupp Materials NA, Inc. and a concurrently entered into \$175 million first lien credit facility, were used to finance the acquisition of Safway Services, LLC by Safway Holdings LLC from ThyssenKrupp Materials NA, Inc.

Attorneys

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