
Targa Completes \$600 Million Credit Facility and Tender Offer

Date: 01/05/10

Cahill represented Deutsche Bank Trust Company Americas, as administrative agent, and Deutsche Bank Securities Inc., as lead arranger, in connection with a \$600,000,000 Credit Facility comprised of a \$100,000,000 Revolving Facility and \$500,000,000 Term Loan to Targa Resources, Inc. Cahill also represented Citadel Securities LLC in connection with a tender offer for \$250,000,000 of 8 1/2% Senior Notes due 2013.

Attorney

- Oleg Rezy