

Vanguard Completes \$1.075 Billion Credit Facility and \$950 Million Rule 144A/Reg S Offering

Date: 01/29/10

Cahill represented Bank of America, N.A. as administrative agent, and the arrangers and bookrunners in connection with a \$1,075,000,000 credit facility comprised of a \$260,000,000 revolving credit facility and a \$815,000,000 Term Loan to Vanguard Health Holding Company II, LLC.

Cahill represented Banc of America Securities LLC and the other initial purchasers in a Rule 144A/Reg S Offering of \$950,000,000 8.0% Senior Notes due 2018 by Vanguard Health Holding Company II, LLC and Vanguard Holding Company II, Inc.

Attorney

- James J. Clark