

Hilcorp Completes \$300 Million Rule 144A/Reg S Offering

Date: 02/08/10

Cahill represented Deutsche Bank Securities Inc., Barclays Capital Inc., J.P. Morgan Securities Inc., BMO Capital Markets Corp., and Wells Fargo Securities, LLC as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$300,000,000 8% Senior Notes due 2020 by Hilcorp Energy I, L.P. and Hilcorp Finance Company.

Attorney

Timothy B. Howell