



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

## The McClatchy Company Completes \$875 Million Rule 144A Offering and Tender Offers

Date: 02/11/10

Cahill represented J.P. Morgan Securities Inc., Banc of America Securities LLC, Credit Suisse Securities (USA) LLC and Lazard Capital Markets LLC as initial purchasers in a Rule 144A offering of \$875,000,000 of 11.50% Senior Secured Notes due 2017 issued by The McClatchy Company. Cahill also represented Credit Suisse Securities (USA) LLC and Lazard Freres & Co. in connection with a tender offer for \$166 million in aggregate principal amount of the The McClatchy Company's 7.125% notes due 2011 and a tender offer and consent solicitation for \$24 million in aggregate principal amount of its 15.75% senior notes due 2014.

### Attorneys

- Corey Wright
- Daniel J. Zubkoff
- Joshua D. Goldberg
- Ariel Goldman
- Josiah M. Slotnick

CAHILL GORDON & REINDEL LLP