

Omega Healthcare Completes \$200 Million Rule 144A/Reg S Offering

Date: 02/09/10

Cahill represented Deutsche Bank Securities, Inc., Banc of America Securities LLC and UBS Securities LLC as joint book-running managers in a Rule 144A/Reg S Offering of \$200,000,000 7.5% Senior Notes due 2020 by Omega Healthcare Investors, Inc.

Attorneys

- Stuart Downing
- William M. Hartnett