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Media General Completes \$300 Million Rule 144A/Reg S Offering

Date: 02/12/10

Cahill represented Banc of America Securities LLC and SunTrust Robinson Humphrey, Inc. as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S offering of \$300,000,000 11.75% Senior Secured Notes due 2017 by Media General, Inc.

Attorney

- James J. Clark

CAHILL GORDON & REINDEL LLP