

Cahill Represents Bank of America Merrill Lynch and PNC Bank in Financing Commitments for Pending Acquisition by CONSOL Energy of the Appalachian E&P Business of Dominion Resources

Date: 03/16/10

Cahill is representing Bank of America Merrill Lynch and PNC Bank in connection with \$3.5 billion financing commitments to CONSOL Energy Inc. to fund the pending acquisition of the Appalachian exploration and production business of Dominion Resources. Inc.

The transaction is expected to close by April 30, 2010.

Attorney

Susanna M. Suh