

Cincinnati Bell Completes \$625 Million Public Offering

Date: 03/15/10

Cahill represented Banc of America Securities LLC, Barclays Capital Inc., Deutsche Bank Securities Inc., Morgan Stanley & Co. Incorporated, RBS Securities Inc., Wells Fargo Securities, LLC and PNC Capital Markets LLC as underwriters in the Public Offering of \$625,000,000 principal amount of 8.75% Senior Subordinated Notes due 2018 by Cincinnati Bell Inc.

Attorney

Joshua D. Goldberg