
Reddy Ice Corporation Completes \$300 Million Rule 144A/Reg S Offering and \$35 Million Credit Facility

Date: 03/15/10

Cahill represented J.P. Morgan Securities Inc., Broadpoint Capital, Inc., Wells Fargo Securities, LLC and Oppenheimer & Co. Inc. as initial purchasers in a Rule 144A/Reg S Offering of \$300,000,000 11.25% Senior Secured Notes due 2015 by Reddy Ice Corporation.

Cahill represented JPMorgan Chase Bank, N.A. as Administrative Agent in a \$35,000,000 Revolving Credit Facility by Reddy Ice Corporation.

Attorneys

- Adam M. Dworkin
- Darren Silver