
Reddy Ice Corp Completes \$140 Million Exchange Offer

Date: 03/24/10

Cahill represented Broadpoint Capital, Inc. as dealer manager in connection with the private exchange offer by Reddy Ice Corporation to exchange new 13.25% Senior Secured Notes due 2015 for certain outstanding debt securities of Reddy Ice Holdings, Inc. Approximately \$140 million in aggregate principal amount of outstanding notes were validly tendered and accepted in the exchange offer. The exchange offer was part of a refinancing by Reddy Ice Corporation that also included a \$300 million Rule 144A/Reg S Offering and a \$35 million Revolving Credit Facility.

Attorney

- Adam M. Dworkin