

Ashland, Inc. Completes \$850 Million Credit Facility

Date: 03/31/10

Cahill represented Banc of America Securities LLC and The Bank of Nova Scotia, as joint lead arrangers and joint book managers, Bank of America, N.A., as administrative agent and The Bank of Nova Scotia, as syndication agent, in a \$850,000,000 Credit Facility comprised of a \$300,000,000 Term Loan and a \$550,000,000 Revolving Loan to Ashland, Inc.

Attorneys

- James J. Clark
- Ariel Goldman