
SquareTwo Financial Corporation Completes \$290 Million Rule 144A/Reg S Offering

Date: 04/07/10

Cahill represented Banc of America Securities LLC, BMO Capital Markets Corp., Fifth Third Securities, Inc., and U.S. Bancorp Investments, Inc. as initial purchasers in the Rule 144A/Reg S Offering of \$290,000,000 11.625% Senior Second Lien Notes due 2017 by SquareTwo Financial Corporation.

Attorneys

- James J. Clark
- Noah B. Newitz