

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

LIN Television Corporation Completes \$200 Million Rule 144A/Reg S Offering

Date: 04/12/10

Cahill represented J.P. Morgan Securities Inc. and Deutsche Bank Securities Inc. as joint book-running managers and Banc of America LLC and Wells Fargo Securities LLC as co-managers in the Rule 144A/Reg S Offering of \$200,000,000 8.375% Senior Notes due 2018 by LIN Television Corporation.

Attorneys

- Douglas S. Horowitz
- Daniel J. Zubkoff
- Brian Kelleher

CAHILL GORDON & REINDEL LLP