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CONSOL Energy Inc. Completes Bond Offering

Date: 04/01/10

Cahill represented Banc of America Securities LLC, PNC Capital Markets LLC and RBS Securities Inc. as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$1,500,000,000 8.0% Senior Notes due 2017 and \$1,250,000,000 8.25% Senior Notes due 2020 by CONSOL Energy Inc.

Attorneys

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