

Lorillard Completes \$1 Billion Public Offering

Date: 04/12/10

Cahill represented Lorillard Tobacco Company in the \$1,000,000,000 public offering of its 6.875% Senior Notes due May 1, 2020, in the aggregate principal amount of \$750,000,000 and its 8.125% Senior Notes Due May 1, 2040 in the aggregate principal amount of \$250,000,000, guaranteed by its parent, Lorillard, Inc.

Attorneys

- Bart Friedman
- Michael W. Reddy