MGM MIRAGE Completes $1.15 Billion Rule 144A/Reg S Offering

Date: 04/20/10

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Barclays Capital Inc., J.P. Morgan Securities Inc., Deutsche Bank Securities Inc., RBS Securities Inc., BNP Paribas Securities Corp., Daiwa Capital Markets America Inc., Citigroup Global Markets Inc., Commerzbank Capital Markets Corp., Morgan Stanley & Co. Incorporated, UBS Securities LLC, Wells Fargo Securities, LLC and Scotia Capital (USA) Inc. as initial purchasers in a Rule 144A Offering of $1,150,000,000 4.25% Convertible Senior Notes due 2015, which included the exercise of the initial purchasers' option to purchase $150.0 million in aggregate principle amount of Notes, by MGM MIRAGE.

Attorneys

- James J. Clark
- Joshua D. Goldberg
- Ariel Goldman
- Brian Kelleher