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Lamar Media Corp. Completes \$400 Million Rule 144A/Reg S Offering

Date: 04/22/10

Cahill represented J.P. Morgan Securities Inc., Wells Fargo Securities, LLC, SunTrust Robinson Humphrey, Inc., RBS Securities Inc., and Credit Agricole Securities (USA) Inc. as initial purchasers in a Rule 144A/Reg S Offering of \$400,000,000 7 7/8% Senior Subordinated Notes due 2018 by Lamar Media Corp.

Attorneys

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