
CCO Holdings Completes Completes Two Rule 144A/Reg S Offerings and Tender Offers

Date: 04/28/10

Cahill represented Credit Suisse Securities (USA) LLC, Banc of America Securities LLC, Citigroup Global Markets Inc., Deutsche Bank Securities Inc., UBS Securities LLC and J.P. Morgan Securities Inc. as joint book-running managers in the Rule 144A/Reg S Offerings of \$900,000,000 7.875% Senior Notes due 2018 and \$700,000,000 8.125% Senior Notes due 2020 by CCO Holdings, LLC and CCO Holdings Capital Corp.

Cahill also represented Credit Suisse and Citi as dealer managers and solicitation agents in connection with tender offers for CCO Holdings existing 8.75% Senior Notes due 2013 and 8.375% Senior Second Lien Notes due 2014.

Attorney

- William M. Hartnett