
AMR Holdco and EmCare Holdco Complete \$575 Million Credit Facility

Date: 04/08/10

Cahill represented Bank of America as administrative agent and Banc of America Securities, J.P. Morgan Securities and Barclays Capital as arrangers in connection with a \$575,000,000 senior secured credit facility for AMR Holdco, Inc. and EmCare Holdco, Inc., both subsidiaries of Emergency Medical Services L.P., consisting of a \$425,000,000 Term Loan and a \$150,000,000 Revolving Loan.

Attorneys

- Juliana Obregon
- Oleg Rezyy