

ATP Oil & Gas Corporation Completes \$1.5 Billion Rule 144A/Reg S Offering

Date: 04/29/10

Cahill represented J.P. Morgan Securities Inc. and Credit Suisse Securities (USA) LLC as joint lead book-running managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$1,500,000,000 11.875% Senior Second Lien Notes due 2015 by ATP Oil & Gas Corporation.