
KEMET Corporation Completes \$230 Million Bond Offering

Date: 05/05/10

Cahill represented Banc of America Securities LLC as sole book-running manager and KeyBanc Capital Markets Inc. and UBS Securities LLC as co-managers in the Rule 144A Offering of \$230,000,000 10.5% Senior Notes by capacitance manufacturer KEMET Corporation.

Cahill is also representing Banc of America Securities LLC as dealer manager in the concurrent tender offer for up to \$40.5 million aggregate principal amount of the Company's 2.25% Convertible Notes due 2026, which expires on May 17, 2010.

Attorney

- James J. Clark