

Limited Brands Completes \$400 Million Public Offering

Date: 05/04/10

Cahill represented Banc of America Securities LLC, J.P. Morgan Securities Inc. and Citigroup Global Markets Inc. as joint book-running managers and the other underwriters in the public offering of \$400,000,000 7.0% Senior Notes due 2020 by Limited Brands, Inc.

Attorneys

- James J. Clark
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