

Live Nation Completes \$1.2 Billion Credit Facility and \$250 Million Bond Offering

Date: 05/11/10

Cahill represented JPMorgan Chase Bank, N.A. as Administrative Agent in connection with a \$1,200,000,000 credit facility for Live Nation Entertainment, Inc. comprised of a \$300,000,000 Revolving Facility, a \$100,000,000 Term A Loan and a \$800,000,000 Term B Loan.

Cahill represented J.P. Morgan Securities Inc, as representative of the Initial Purchasers in a Rule 144A/Reg S offering of \$250,000,000 aggregate principal amount of Live Nation Entertainment, Inc.'s 8.125% Senior Notes due 2018. Cahill also represented J.P. Morgan Securities Inc. as solicitation agent in connection with a consent solicitation from holders of the 10.75% Senior Notes due 2016 of Ticketmaster Entertainment LLC and Ticketmaster Noteco, Inc.

Attorneys

- Darren Silver
- Corey Wright
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