

Omnicare Completes \$400 Million Bond Offering

Date: 05/18/10

Cahill represented J.P. Morgan Securities Inc., Barclays Capital Inc., Citigroup Global Markets Inc. and SunTrust Robinson Humphrey, Inc. as joint book-running managers, and the other underwriters, in the public offering of \$400,000,000 7.75% Senior Subordinated Notes due 2020 by Omnicare, Inc.

Cahill also represented J.P. Morgan Securities Inc. and SunTrust Robinson Humphrey, Inc. as dealer managers in connection with a tender offer for Omnicare's existing 6.75% Senior Subordinated Notes due 2013 scheduled to close until May 28th.