

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Calpine Completes \$400 Million Bond Offering

Date: 05/25/10

Cahill represented the sole book-running manager in the Rule 144A/Reg S Offering of \$400,000,000 8.0% Senior Secured Notes due 2019 by Calpine Corporation.

Attorneys

- William M. Hartnett
- William J. Miller
- Thomas E. Charbonneau
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP