Entertainment Properties Trust Completes $250 Million Bond Offering

Date: 06/30/10

Cahill represented J.P. Morgan Securities Inc., Barclays Capital Inc. and RBC Capital Markets Corporation as joint book-running managers and KeyBanc Capital Markets Inc. as lead manager in the Rule 144A/Reg S offering of $250,000,000 7.750% Senior Notes due 2020 by Entertainment Properties Trust.

Attorney

- Ariel Goldman