

Cahill Represents Debt Financing Sources in Acquisition of inVentiv Health, Inc.

Date: 08/04/10

Cahill represented Bank of America Securities LLC, Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, and Deutsche Bank Securities Inc. as joint book-running managers in the Rule 144A/Reg S Offering of \$275,000,000 10.0% Senior Notes due 2018 to partially finance the acquisition of inVentiv Health, Inc. by Thomas H. Lee Partners.

Cahill represented Citibank, N.A. as administrative agent and Citigroup Global Markets Inc., Banc of America Securities LLC, Credit Suisse Securities (USA) LLC and Deutsche Bank Securities Inc., as arrangers in connection with a \$600,000,000 credit facility comprised of a \$525,000,000 Term B Loan facility and a \$75,000,000 Revolving Credit Facility to finance the acquisition of inVentiv Health, Inc. by Thomas H. Lee Partners.

Attorneys

- Adam M. Dworkin
- Oleg Rezzy
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