Marina District Finance Company Completes $800 Million Bond Offering

Date: 08/06/10

Cahill represented Banc of America Securities LLC, Wells Fargo Securities, LLC, J.P. Morgan Securities Inc., Barclays Capital Inc., RBS Securities Inc., UBS Securities LLC., Daiwa Capital Markets America Inc. and Capital One Southcoast, Inc. as initial purchasers in a Rule 144A Offering of $400,000,000 9 1/2% Senior Secured Notes due 2015 and $400,000,000 9 7/8% Senior Secured Notes due 2018 by Marina District Finance Company, Inc., a wholly-owned subsidiary of Marina District Development Company, LLC, owner and operator of Borgata Hotel Casino and Spa.

Attorneys

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