

Ally Financial Completes \$1.75 Billion Bond Offering

Date: 08/12/10

Cahill represented the initial purchasers in the Rule 144A/Reg S Offering of \$1,750,000,000 7.5% Senior Guaranteed Notes due 2020 by Ally Financial Inc.

Attorneys

- James J. Clark
- Noah B. Newitz
- Brian Kelleher