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Pinnacle Foods Completes \$400 Million Offering of Senior Notes

Date: 08/17/10

Cahill represented Barclays Capital Inc., Banc of America Securities LLC and Credit Suisse Securities (USA) LLC as joint book-running managers in the Rule 144A/Reg S Offering of \$400,000,000 8.25% Senior Notes due 2017 by Pinnacle Foods Finance LLC and Pinnacle Foods Finance Corp.

Attorneys

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