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## **Cahill Represents Financing Sources in Rule 144A by NCL Corp.**

**Date: 11/09/10**

Cahill represented the initial purchasers in the Rule 144A/Reg S offering of \$250,000,000 9.5% Senior Secured Notes due 2018 by NCL Corporation Ltd. The proceeds will be used to refinance existing debt.

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### **Attorneys**

- Luis R. Penalver
- Josiah M. Slotnick