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## Getty Images Completes \$1.370 Billion Credit Facility

**Date:** 11/05/10

Cahill represented Barclays Capital and J.P. Morgan Securities LLC , as joint lead arrangers and joint bookrunners, and General Electric Capital Corporation, as administrative and collateral agent, in connection with the \$1,370,000,000 Credit Facility comprised of a \$1,270,000,000 Term Loan Facility and a \$100,000,000 Revolving Credit Facility for Getty Images, Inc. The proceeds will be used to pay a dividend to shareholders of Abe Investment Holdings, the parent of the borrower; to refinance existing debt; and for general corporate purposes.

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### Attorney

- Stuart Downing