

Cahill Represents Initial Purchasers and Dealer Manager in \$200 Million Notes Offering and Concurrent Tender Offer by M/I Homes

Date: 11/12/10

Cahill represented Citi, J.P. Morgan, Wells Fargo Securities, The Huntington Investment Company, PNC Capital Markets LLC, Comerica Securities, Fifth Third Securities, Inc., Morgan Keegan and U.S. Bancorp as initial purchasers in a Rule 144A Offering of \$200,000,000 8.625% Senior Notes due 2018 by M/I Homes, Inc. The net proceeds of the offering were used to repurchase any and all of M/I Home's outstanding 6.875% Senior Notes due 2012 pursuant to a concurrent tender offer, in connection with which Cahill represented Citigroup Global Markets Inc. as dealer manager, with remaining proceeds being used for general corporate purposes.

Attorney

- Ted B. Lacey